



WEEKLY AGRICULTURAL REPORT

JANUARY 13, 2021



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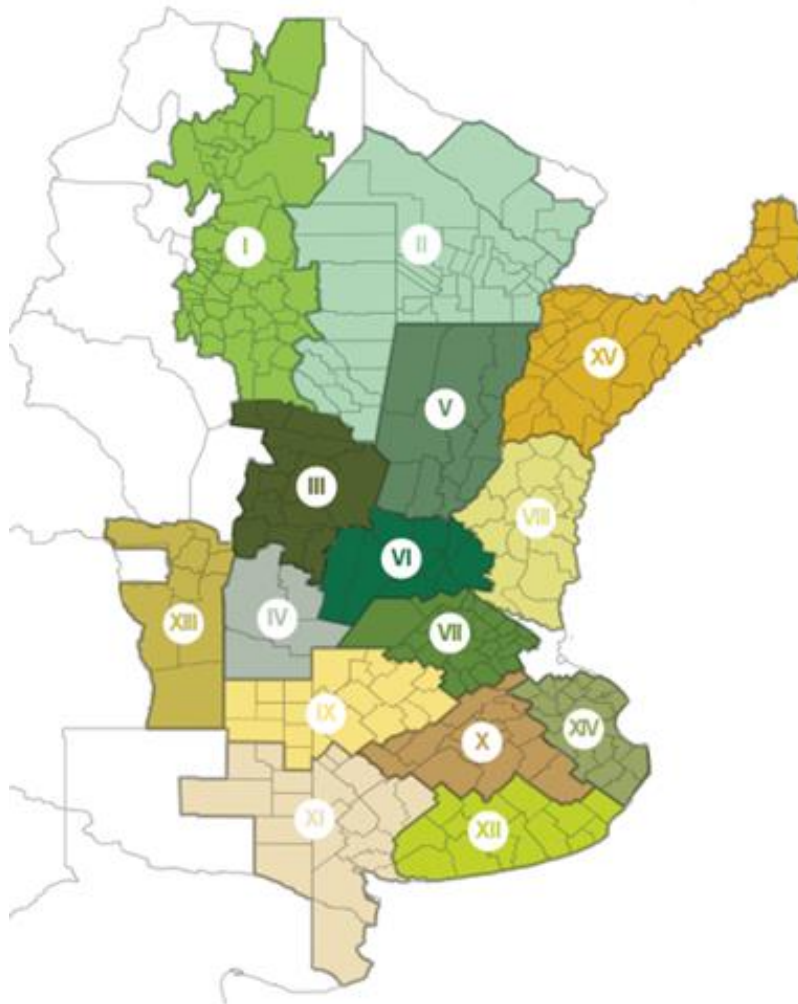
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: JANUARY 13 TO 19, 2022:

**INTENSE HEAT, COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY MAINLY AFFECTING THE CENTER OF ARGENTINA AND URUGUAY. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the perspective, the tropical winds, which made their entry in the preceding days, will continue to blow, prolonging the intense heatwave across most of the agricultural area. Towards the middle of the perspective, the entry of a storm front will bring rainfalls of varying intensity, especially affecting the center of Argentina and Uruguay. Along with the front, a polar air mass will advance, leading to a sharp late temperature drop over most of the agricultural area, except for its northeast portion.



## SOYBEAN

After a weekly progress of 5.8 points, soybeans are 92.5% planted. The area estimated for the 2021/22 season is reduced by 100.000 Ha as a consequence of the lack of surface moisture over the south of the agricultural area. Our new area estimate is 16.4 MHa. At present 8,5 % of the area is beginning to form pods (R3) while only 40 % of the planted area reports an adequate / ideal moisture condition, down 18 points from our previous report.

## CORN

During the last seven days, hot weather conditions and lack of rainfalls were observed across most of the national agricultural area. In this context, planting concentrated in the sectors that still have surface moisture. Weekly and YoY progress are estimated at 9.1 and - 4.5 p.p., respectively to date, planting is 86.4% complete of our current projection of 7.3 MHa for the 2021/22 season (500,000 Ha more than those sown in the previous campaign).

## SUNFLOWER

To date, the oil crop is 10,4 % harvested, with a national average yield of 2,04 Tn/Ha. The current production volume is over 350.000 Tn. The weekly and YoY progress are both estimated at 5,5 percentage points. As fieldwork expands into the main sunflower-producing areas of the northeast of the agricultural region, the crop is at critical stages in the south of the area under conditions of moisture stress. This scenario risks our production projection, which at present is maintained at 3,5 MTn.

## WHEAT

As of this report, the 2021/22 wheat season is complete, reaching a record national production of 21.8 MTn. Despite having gone through the entire season under a La Niña-type climate scenario, with a rainfall level below the historical averages in various regions of the agricultural area; a favorable distribution of rainfalls, investment in technology and dry conditions, which prevented the development of diseases and expedited harvest, made it possible to achieve a national record yield of 34.4 MTn, surpassing the historical mark of 3.4 3 Tn / Ha achieved during the 2010/11 campaign.

## BARLEY

Favored by a new week without rainfalls, harvest is complete for the 2021/22 season. After reporting an average yield of 45.4 Tn / Ha, down 2% YoY (2020/21 average yield: 46.5 Tn / Ha), the accumulated production rises to 5,000, 000 Tn. Despite a lower average yield, national production registered a YoY increase of 22% as a result of the 27.8% YoY expansion of the planted area (Area sown in the 2020/21 campaign: 900,000Tn).



# Annex



## SOYBEAN

2021/22 Season

Data to: January 12, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	37,3	459.000
II NEA	1.635.000	1.587.720	84,8	1.347.176
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	88,1	912.157
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	97,7	993.240
IX N LP-W BA	1.827.000	1.850.000	98,4	1.820.500
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	78,6	127.432
XV Others	72.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.900.000</b>	<b>16.400.000</b>	<b>92,5</b>	<b>15.177.725</b>

# CORN

2021/22 Season

Data to: January 12, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	29,0	130.500
II NEA	720.000	775.000	47,0	364.250
III NCnt Cba	998.000	1.060.000	90,7	961.420
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	69,0	193.144
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	88,8	322.489
IX N LP-W BA	750.000	800.000	98,7	789.600
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	98,9	187.910
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	97,3	133.233
XV Others	35.000	38.000	45,0	17.100
<b>TOTAL</b>	<b>6.800.000</b>	<b>7.300.000</b>	<b>86,4</b>	<b>6.306.646</b>

# SUNFLOWER

2020/21 Season

Data to: January 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	5.700	169.300	60,0	101.580	17,8	181.143
III	NCnt Cba	6.000	-	6.000	-	-	-	-
IV	S Cba	27.500	-	27.500	-	-	-	-
V	NCnt SFe	235.000	1.488	233.513	30,0	70.054	24,1	168.871
VI	North Belt	15.000	-	15.000	-	-	-	-
VII	South Belt	13.000	-	13.000	-	-	-	-
VIII	ECnt ER	11.000	-	11.000	-	-	-	-
IX	N LP-W BA	205.000	-	205.000	-	-	-	-
X	Cnt BA	74.000	-	74.000	-	-	-	-
XI	SW BA-S LP	357.000	-	357.000	-	-	-	-
XII	SE BA	380.000	-	380.000	-	-	-	-
XIII	SL	23.000	-	23.000	-	-	-	-
XIV	Cuenca Sal	120.000	-	120.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
<b>TOTAL</b>		<b>1.650.000</b>	<b>7.188</b>	<b>1.642.813</b>	<b>10,4</b>	<b>171.634</b>	<b>20,4</b>	<b>350.014</b>



# WHEAT

2021/22 Season

Data to: January 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II	NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III	NCnt Cba	600.000	18.000	582.000	100,0	582.000	21,2	1.232.169
IV	S Cba	460.000	13.800	446.200	100,0	446.200	29,2	1.303.936
V	NCnt SFe	480.000	12.000	468.000	100,0	468.000	25,9	1.210.946
VI	North Belt	890.000	21.400	868.600	100,0	868.600	44,0	3.822.156
VII	South Belt	695.000	13.900	681.100	100,0	681.100	47,5	3.238.035
VIII	ECnt ER	375.000	7.100	367.900	100,0	367.900	35,1	1.290.811
IX	N LP-W BA	600.000	11.400	588.600	100,0	588.600	44,9	2.641.085
X	Cnt BA	355.000	7.600	347.400	100,0	347.400	44,0	1.527.401
XI	SW BA-S LP	570.000	47.000	523.000	100,0	523.000	28,7	1.500.267
XII	SE BA	645.000	8.300	636.700	100,0	636.700	43,0	2.737.895
XIII	SL	12.000	800	11.200	100,0	11.200	26,2	29.380
XIV	Cuenca Sal	135.000	5.400	129.600	100,0	129.600	44,0	570.277
XV	Others	23.000	800	22.200	100,0	22.200	23,8	52.774
<b>TOTAL</b>		<b>6.600.000</b>	<b>260.000</b>	<b>6.340.000</b>	<b>100,0</b>	<b>6.340.000</b>	<b>34,4</b>	<b>21.800.311</b>

# BARLEY

2021/22 Season

Data to: January 12, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	800	5.200	100,0	5.200	20,6	10.695
IV	S Cba	8.000	1.100	6.900	100,0	6.900	25,4	17.501
V	NCnt SFe	4.000	600	3.400	100,0	3.400	26,1	8.859
VI	North Belt	35.000	3.000	32.000	100,0	32.000	44,1	141.229
VII	South Belt	60.000	4.500	55.500	100,0	55.500	49,5	274.874
VIII	ECnt ER	6.000	1.000	5.000	100,0	5.000	34,7	17.355
IX	N LP-W BA	165.000	11.000	154.000	100,0	154.000	46,3	713.002
X	Cnt BA	105.000	9.000	96.000	100,0	96.000	51,8	496.883
XI	SW BA-S LP	290.000	8.400	281.600	100,0	281.600	33,0	929.001
XII	SE BA	460.000	9.700	450.300	100,0	450.300	52,2	2.351.182
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	11.000	900	10.100	100,0	10.100	39,0	39.420
XV	Others	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>1.150.000</b>	<b>50.000</b>	<b>1.100.000</b>	<b>100,0</b>	<b>1.100.000</b>	<b>45,5</b>	<b>5.000.000</b>